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MEDIA RELEASE

Dottikon, March 8, 2021

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DOTTIKON ES Capital Increase – Books Are Fully Covered

- On Friday, March 5, 2021, DOTTIKON ES has already announced that all core shareholders of DOTTIKON ES with a participation over 5 percent have fully exercised their pre-emptive rights according to the rights exercise ratio in the prospectus
- Now books are fully covered
- Subscription period for pre-emptive rights for existing shareholders and bookbuilding period for new shareholders to place orders for new registered shares of DOTTIKON ES through their banks ends Tuesday, March 9, 2021, 12:00 noon

DOTTIKON ES manufactures high-quality performance chemicals, intermediates, and exclusive active pharmaceutical ingredients (APIs) for the world's leading chemical, biotech, and pharmaceutical industry. The company with its production site in Dottikon (Aargau, Switzerland) is specialized in hazardous reactions and positions itself as strategic development and manufacturing partner and performance leader. Its safety culture created over the past 105 years guides the innovative use of hazardous reactions, low-temperature and high-pressure chemistry, as well as continuous processing in order to challenge, tighten, or shorten conventional chemical synthesis routes, improve selectivities, yields, and purities, and reduce waste. The versatile technology and equipment portfolio is used, maintained, and continuously expanded to design, develop, and optimize chemical processes and technical manufacturing procedures for the rapid scale-up from kilograms to multi-tons in order to produce and deliver the respective market volumes.

DOTTIKON ES' one-site strategy allows reduced decision and communication pathways. This ensures rapid and efficient project development, clear and transparent data and process documentation, and close customer communication.

DOTTIKON ES HOLDING AG is listed on the SIX Swiss Exchange.

Symbol: DESN

Security number: 58258171

ISIN: CH0582581713



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